

Streamlined Annual PHA Plan (HCV Only PHAs)	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 02/29/2016
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Purpose. The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission, goals and objectives for serving the needs of low- income, very low- income, and extremely low- income families

Applicability. Form HUD-50075-HCV is to be completed annually by **HCV-Only PHAs**. PHAs that meet the definition of a Standard PHA, Troubled PHA, High Performer PHA, Small PHA, or Qualified PHA do not need to submit this form. Where applicable, separate Annual PHA Plan forms are available for each of these types of PHAs.

Definitions.

- (1) **High-Performer PHA** – A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers, and was designated as a high performer on both of the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments if administering both programs, or PHAS if only administering public housing.
- (2) **Small PHA** - A PHA that is not designated as PHAS or SEMAP troubled, or at risk of being designated as troubled, that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceeds 550.
- (3) **Housing Choice Voucher (HCV) Only PHA** - A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment, and does not own or manage public housing.
- (4) **Standard PHA** - A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceeds 550, and that was designated as a standard performer in the most recent PHAS and SEMAP assessments.
- (5) **Troubled PHA** - A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) **Qualified PHA** - A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined, and is not PHAS or SEMAP troubled.

A.	PHA Information.																																			
A.1	<p>PHA Name: <u>The Housing Authority of the City of Texarkana, Texas</u> PHA Code: <u>TX014</u> PHA Plan for Fiscal Year Beginning: (MM/YYYY): <u>01/2021</u> PHA Inventory (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above) Number of Housing Choice Vouchers (HCVs) <u>1,042</u> PHA Plan Submission Type: <input checked="" type="checkbox"/> Annual Submission <input type="checkbox"/> Revised Annual Submission</p> <p>Availability of Information. In addition to the items listed in this form, PHAs must have the elements listed below readily available to the public. A PHA must identify the specific location(s) where the proposed PHA Plan, PHA Plan Elements, and all information relevant to the public hearing and proposed PHA Plan are available for inspection by the public. Additionally, the PHA must provide information on how the public may reasonably obtain additional information of the PHA policies contained in the standard Annual Plan, but excluded from their streamlined submissions. At a minimum, PHAs must post PHA Plans, including updates, at the main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on their official website.</p> <p><input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 25%;">Participating PHAs</th> <th style="width: 10%;">PHA Code</th> <th style="width: 25%;">Program(s) in the Consortia</th> <th style="width: 25%;">Program(s) not in the Consortia</th> <th style="width: 15%;">No. of Units in Each Program</th> </tr> </thead> <tbody> <tr> <td>Lead HA:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Participating PHAs	PHA Code	Program(s) in the Consortia	Program(s) not in the Consortia	No. of Units in Each Program	Lead HA:																													
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B.	Annual Plan.
B.1	<p>Revision of PHA Plan Elements.</p> <p>(a) Have the following PHA Plan elements been revised by the PHA since its last Annual Plan submission?</p> <p>Y N</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Housing Needs and Strategy for Addressing Housing Needs.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Financial Resources.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Rent Determination.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Operation and Management.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Informal Review and Hearing Procedures.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Homeownership Programs.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Substantial Deviation.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Significant Amendment/Modification.</p> <p>(b) If the PHA answered yes for any element, describe the revisions for each element(s):</p>
B.2	<p>New Activities</p> <p>(a) Does the PHA intend to undertake any new activities related to the following in the PHA's current Fiscal Year?</p> <p>Y N</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Project Based Vouchers.</p> <p>(b) If this activity is planned for the current Fiscal Year, describe the activities. Provide the projected number of project-based units and general locations, and describe how project-basing would be consistent with the PHA Plan. These activities were identified in last year's plan.</p> <ul style="list-style-type: none"> • As identified in the PHA's 5Y and Annual Plan beginning FY 01/2019, The HATT will continue its strategy to provide up to 26 project-based vouchers through its partnership with the City of Texarkana Texas for the Grim Hotel Project, located at 211 W. 3rd St, Texarkana, TX 75501. In addition, HATT converted all 392 units of PH to RAD/PBV as of June 2019. The HATT has been diligent in adhering to its stated goals and objectives by continuing to broaden affordable housing opportunities in Texarkana and beyond by repositioning the agency to be a more robust and entrepreneurial business. Providing project-based vouchers will increase the ability of the HATT to continue to provide more opportunities to applicants/residents to meet the affordable housing need. • PBVs are consistent with the PHA Plan and further continues and supports the following actions: <ul style="list-style-type: none"> ○ Improve opportunities for sustainable housing ○ Increase housing options for low-income, homeless, disabled, and other special needs families ○ Provide a variety of housing options for families as they improve their circumstances
B.3	<p>Most Recent Fiscal Year Audit.</p> <p>(a) Were there any findings in the most recent FY Audit?</p> <p>Y N N/A</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/></p> <p>(b) If yes, please describe:</p>
B.4	<p>Civil Rights Certification</p> <p>Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i>, must be submitted by the PHA as an electronic attachment to the PHA Plan.</p>
B.5	<p>Certification by State or Local Officials.</p> <p>Form HUD 50077-SL, <i>Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan</i>, must be submitted by the PHA as an electronic attachment to the PHA Plan.</p>
B.6	<p>Progress Report.</p> <p>Provide a description of the PHA's progress in meeting its Mission and Goals described in its 5-Year PHA Plan.</p>

B.6(a) PHA Plan Progress

The HATT has been diligent in adhering to its stated goals and objectives by continuing to broaden affordable housing opportunities in Texarkana and beyond by repositioning the agency to be a more robust and entrepreneurial business. The HATT has accomplished its goals by:

- Restructuring primary functional areas within the organization, and equipping each department with the staff who possesses the necessary skills and capabilities to move the agency's mission forward;
- Reducing expenditures and improving cash flows for the agency as a whole,
 - Reduction in Force due to redundant job functions and agency needs,
 - Outsourcing needed services instead of opting for in-house costs with overhead,
 - Procured a more diligent property management company to manage all HATT residential assets,
 - Continue to structure operations that are nimble and robust to ensure continued increase in revenues through operations and decreased spending;
- Maintained current portfolio as decent, safe, and affordable;
- Evaluating affordable development opportunities within the state of Texas to expand affordable housing opportunities;
- Converted 392 units to PBV under RAD Phase I and II;
- Applied for and received the Mainstream Voucher Program Grant (28 vouchers);
- Awarded an FSS Grant in 2019 for FY 2020.
- Built 19 affordable Home Ownership Homes; grant is now closed.
- Formation of affiliate Premier Texarkana Development and Management Facility Corporation (January 26, 2018) for development and bond inducement deals;
- Formation of 501(c)3 entity, Prime Impact Solutions, Inc. (March 23, 2018) to take advantage of philanthropic opportunities that will help broaden the agency's affordable housing reach;
- Entered into an MOU with development group for the Hotel Grim Lofts Project under Premier Texarkana Development and Management Facility Corporation;
- Established Website Solutions and Hosting Services (May 17, 2018);
- Continuing tradition of the Rosehill Ridge Celebration for residents and community involvement and pride;
- HATT Strong Families Event was held June 13, 2019;
- Continue to sponsor the Rosehill Neighborhood Network Center to assist residents with employment searching, creating resumes, financial management training, and conducting employment training and assessments.
- Continue to apply for grants to aid in family self-sufficiency and to combat homelessness

Finance:

- **Budgeting and Cost Containment**
 - Continuing to improve the budget creation process, closely monitoring the budget and strictly adhering to the budget
- **Cash Flow Management**
 - Continuing to improve cash flow management and to reduce interfund balances with the agency
- **Operating Efficiency**
 - Continuing to evaluate current systems, policies and processes to identify opportunities to eliminate redundancies and to increase automation and system functionality
- **Cross Training**
 - Practicing cross-training for critical finance department functions
- **Training and Development**
 - Continue learning and developing capacity through formal and informal training

HCVP:

- Spend up to 100% of Housing Assistance Payments without leasing more units than we can afford
- To spend 100% of funds allocated for the first 392 RAD Converted units and to be at maximum lease-up each month
- Solicit new owners to program through outreach and social media
- Purge & shred current participant files every three years and will destroy files that have ended participation every three years
- Timely SEMAP and day-to-day upload and submittals
- Continue learning and developing capacity through formal and informal training

Operations and Asset Management:

- Provide critical oversight with the Private Management Company responsible for managing HATT's real estate portfolio
- Meet all HUD deadlines in advance of HUD due dates
- Obtain additional Veteran Affairs Supportive Housing (VASH) vouchers
- Implement a Family Self-Sufficiency Program
- Hold outreach meetings at least twice a year
- Obtain additional Mainstream Vouchers

Development:

- Closed RAD II on June 14, 2019
- Complete financial model to determine type of development of HATT's headquarters
- Solicit developers to determine best use of HATT owned real estate and develop additional affordable/workforce housing
- Solidify strategy for "Tiny House" community for Veterans
- Continue cooperation and partnership with the City of Texarkana Texas and other developers and local governments in Texas to expand/renovate/establish affordable housing stock
- Explore "Workforce Housing" as we venture to develop

Administrative:

- Maintain a high morale among employees through incentives
- Ongoing training and attend professional development seminars
- Exercising best practices in the customer service delivery
- Complete construction and sale of final homes under Hope VI
- Develop future versions of a new homeownership program
- Create a Family Self Sufficiency Program (FSS) for the HCV and RAD participants. Initially, the program will be unfunded and will operate via community partnerships with local social service agencies for resources, Master of Social Work students (Texas A&M) utilizing case management opportunities for their practicum, and current staff doing group case management sessions once per month.
- Develop apprenticeship program (i.e. HUD's Youth Build Program) to help young people develop experience in building and rehabbing housing units or other skills and trades

Statement of Financial Resources		<i>FY 2020 Estimates</i>	
Financial Resources:			
Planned Sources & Uses		\$5,590,843.00	
Sources		Planned	Planned Uses
Open Federal Grants			
	Public Housing Operating Fund (OFND)	\$0.00	Operate Public Housing
	Public Housing Capital Fund (CFP)	\$0.00	RAD PBV Conversion 6/14/19 (Rehab)
	Public Housing Replacement Housing Factor (RHF)	\$0.00	RAD PBV Conversion 6/14/19 (Rehab)
	Funded Annual Contributions for Section 8-Tenant Based and RAD-PBV Assistance	\$4,539,731.00	HAP/Admin Fees for 2020
Non Federal Sources		\$1,051,112.00	
	Woodbridge Rental Income	\$744,644.00	Operating Private Apt Complex with HCV
	Sandalwood Rental Income	\$211,356.00	Operating Private Apt Complex with HCV
	Texarkana Public Facility Corp. Rental Houses Income	\$95,112.00	Operating Private Rental Homes with HCV
B.7	Resident Advisory Board (RAB) Comments.		
	(a) Did the RAB(s) provide comments to the PHA Plan?		
	Y N <input type="checkbox"/> <input checked="" type="checkbox"/>		
	(a) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.		

Instructions for Preparation of Form HUD-50075-HCV Annual PHA Plan for HCV Only PHAs

A. PHA Information. All PHAs must complete this section. ([24 CFR §903.23\(4\)\(e\)](#))

A.1 Include the full **PHA Name**, **PHA Code**, **PHA Type**, **PHA Fiscal Year Beginning** (MM/YYYY), **Number of Housing Choice Vouchers (HCVs)**, **PHA Plan Submission Type**, and the **Availability of Information**, specific location(s) of all information relevant to the public hearing and proposed PHA Plan.

PHA Consortia: Check box if submitting a Joint PHA Plan and complete the table. ([24 CFR §943.128\(a\)](#))

B. Annual Plan. All PHAs must complete this section. ([24 CFR §903.11\(c\)\(3\)](#))

B.1 Revision of PHA Plan Elements. PHAs must:

Identify specifically which plan elements listed below that have been revised by the PHA. To specify which elements have been revised, mark the "yes" box. If an element has not been revised, mark "no."

Housing Needs and Strategy for Addressing Housing Needs. Provide a statement addressing the housing needs of low-income, very low-income families who reside in the PHA's jurisdiction and other families who are on the Section 8 tenant-based waiting list. The statement must identify the housing needs of (i) families with incomes below 30 percent of area median income (extremely low-income), (ii) elderly families and families with disabilities, and (iii) households of various races and ethnic groups residing in the jurisdiction or on the waiting list based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. ([24 CFR §903.7\(a\)\(1\)](#) and [24 CFR §903.7\(a\)\(2\)\(i\)](#)). Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. [24 CFR §903.7\(a\)\(2\)\(ii\)](#)

Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions. A statement of the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for HCV. ([24 CFR §903.7\(b\)](#))

Financial Resources. A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA HCV funding and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources. (24 CFR §903.7(c))

Rent Determination. A statement of the policies of the PHA governing rental contributions of families receiving tenant-based assistance, discretionary minimum tenant rents, and payment standard policies. (24 CFR §903.7(d))

Operation and Management. A statement that includes a description of PHA management organization, and a listing of the programs administered by the PHA. (24 CFR §903.7(e)(3)(4)).

Informal Review and Hearing Procedures. A description of the informal hearing and review procedures that the PHA makes available to its applicants. (24 CFR §903.7(f))

Homeownership Programs. A statement describing any homeownership programs (including project number and unit count) administered by the agency under section 8y of the 1937 Act, or for which the PHA has applied or will apply for approval. (24 CFR §903.7(k))

Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements. A description of any PHA programs relating to services and amenities coordinated, promoted, or provided by the PHA for assisted families, including those resulting from the PHA's partnership with other entities, for the enhancement of the economic and social self-sufficiency of assisted families, including programs provided or offered as a result of the PHA's partnerships with other entities, and activities under section 3 of the Housing and Community Development Act of 1968 and under requirements for the Family Self-Sufficiency Program and others. Include the program's size (including required and actual size of the FSS program) and means of allocating assistance to households. (24 CFR §903.7(l)(i)) Describe how the PHA will comply with the requirements of section 12(c) and (d) of the 1937 Act that relate to treatment of income changes resulting from welfare program requirements. (24 CFR §903.7(l)(iii)).

Substantial Deviation. PHA must provide its criteria for determining a "substantial deviation" to its 5-Year Plan. (24 CFR §903.7(r)(2)(i))

Significant Amendment/Modification. PHA must provide its criteria for determining a "Significant Amendment or Modification" to its 5-Year and Annual Plan. Should the PHA fail to define 'significant amendment/modification', HUD will consider the following to be 'significant amendments or modifications': a) changes to rent or admissions policies or organization of the waiting list; or b) any change with regard to homeownership programs. See guidance on HUD's website at: [Notice PIH 1999-51](#). (24 CFR §903.7(r)(2)(ii))

If any boxes are marked "yes", describe the revision(s) to those element(s) in the space provided.

B.2 New Activity. If the PHA intends to undertake new activity using Housing Choice Vouchers (HCVs) for new Project-Based Vouchers (PBVs) in the current Fiscal Year, mark "yes" for this element, and describe the activities to be undertaken in the space provided. If the PHA does not plan to undertake this activity, mark "no." (24 CFR §983.57(b)(1) and Section 8(13)(C) of the United States Housing Act of 1937.

Project-Based Vouchers (PBV). Describe any plans to use HCVs for new project-based vouchers. If using PBVs, provide the projected number of project-based units and general locations, and describe how project-basing would be consistent with the PHA Plan.

B.3 Most Recent Fiscal Year Audit. If the results of the most recent fiscal year audit for the PHA included any findings, mark "yes" and describe those findings in the space provided. (24 CFR §903.11(c)(3), 24 CFR §903.7(p))

B.4 Civil Rights Certification. Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulation*, must be submitted by the PHA as an electronic attachment to the PHA Plan. This includes all certifications relating to Civil Rights and related regulations. A PHA will be considered in compliance with the AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction. (24 CFR §903.7(o))

B.5 Certification by State or Local Officials. Form HUD-50077-SL, *Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan*, including the manner in which the applicable plan contents are consistent with the Consolidated Plans, must be submitted by the PHA as an electronic attachment to the PHA Plan. (24 CFR §903.15)

B.6 Progress Report. For all Annual Plans following submission of the first Annual Plan, a PHA must include a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year PHA Plan. (24 CFR §903.11(c)(3), 24 CFR §903.7(r)(1))

B.7 Resident Advisory Board (RAB) comments. If the RAB provided comments to the annual plan, mark "yes," submit the comments as an attachment to the Plan and describe the analysis of the comments and the PHA's decision made on these recommendations. (24 CFR §903.13(c), 24 CFR §903.19)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced the Annual PHA Plan. The Annual PHA Plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public for serving the needs of low- income, very low- income, and extremely low- income families.

Public reporting burden for this information collection is estimated to average 4.5 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality